



**Bridgeport Board of Education
Payroll/Benefits Office
45 Lyon Terrace, Room 315
Bridgeport, Connecticut 06604**

**203/275-1054 (telephone)
203/337-0118 (fax)**

403B Annuity Plans/457 Deferred Compensation Plans

April, 2019

Please note the following information:

1. The BOE has partnered with OMNI as our third party plan administrator; for **all 403B changes including** enrollments, deferral changes, withdrawals and hardship claims. OMNI representatives are available at 1-877-544-6664 or at www.omni403b.com
2. The 15 Year Service Catch-up provision is not allowed.
3. The BOE will follow the general limits set annually by the IRS.
4. Upon processing of a Hardship claim, employee contributions will stop for a six-month period and will be restarted automatically unless instructed differently from OMNI.
5. The Age 50+ Catch-up will be allowed.

2019 403B Annuity Plan/457 Deferred Compensation Plan Limits

General Limit	\$19,000.00
Age 50+	+ 6,000.00
2019 Limit	\$25,000.00

403B Providers

Provider	Agent	Email	Telephone
AIG (Valic)	David Quast	David.Quast@valic.com	860-810-2470
AIG (Valic)	George Bivolarski	George.Bivolarski@valic.com	203-919-7561
Ameriprise Financial Services	Patrick Shannon	Patrick.j.shannon@ampf.com	203-285-1805
Aspire		Aspireonline.com	866-634-5873
AXA Advisors	Carey Wilson	Carey.Wilson@axa-advisors.com	203-306-5174
Foresters Financial (First Investors)	Michael Lucas	Michael.Lucas@firstinvestors.com	800-229-3009 x248
Great American	Eric D. Goldstein	ericgoldstein@aol.com	203-556-8314
Legend Group	Corey Sneed	coreysneed@legendequities.com	203-913-0099
MetLife	Sabra Donovan	SDonovan1@barnumfg.com	203-668-5428 (mobile)
Oldham Resource Group	Chris Keelips	ckeelips@oldhamresourcegroup.com	800-854-6106
Putnam Investments	Existing Accounts Only		800-354-4000
Security Benefit			
Voya Financial	Maureen Weir	Maureen.Weir@voyafg.com	860-580-1623
Waddell and Reed	Brian Skinner	bskinner@wradvisors.com	203-675-9144

457 Providers

Provider	Agent	Email	Telephone
Empower	Jan Richardson	Janet.richardson@gwrs.com	508-723-2504
Nationwide Retirement Solutions	Dorian LaRue	Dorian.LaRue@nationwide.com	860-879-4899
AIG (Valic)	David Quast	David.Quast@valic.com	860-810-2470
AIG (Valic)	George Bivolarski	George.Bivolarski@valic.com	203-919-7561